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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Debtors.

)  
) Chapter 11  
)

) Case No. 08-13555 (JMP)  
) Jointly Administered  
)

**AMENDED VERIFIED STATEMENT OF NIXON PEABODY LLP  
PURSUANT TO RULE 2019 OF  
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to the provisions of Rule 2019 of the Federal Rules of Bankruptcy Procedure,  
Nixon Peabody LLP ("Nixon Peabody") hereby makes the following disclosures:

1. Name and Address of the Creditors  
Represented by Nixon Peabody; Nature and Amount of Claims thereof.

Nixon Peabody has been retained to represent the following creditors in this case and has  
filed Notice of Appearance on their behalf:

- (a) Deutsche Bank Trust Company Americas as Trustee,  
Indenture Trustee, Supplemental Interest Trust Trustee  
and in other related fiduciary, agency and administrative capacities  
CDO Business Unit  
1761 East St. Andrew Place  
Santa Ana, CA 92705-4934
- (b) Deutsche Bank National Trust Company as Trustee,  
Indenture Trustee, Supplemental Interest Trust Trustee  
and in other related fiduciary, agency and administrative capacities  
Structured Finance Services  
1761 East St. Andrew Place  
Santa Ana, CA 92705-4934

- (c) Deutsche Bank National Trust Company as Trustee,  
Indenture Trustee, Supplemental Interest Trust Trustee  
and in other related fiduciary, agency and administrative capacities  
Global Transaction Banking  
Trust & Securities Services  
25 DeForest Avenue  
MS: 01-0105  
Summit, New Jersey 07901
- (d) Deutsche Bank National Trust Company as Trustee,  
Indenture Trustee, Supplemental Interest Trust Trustee  
and in other related fiduciary, agency and administrative capacities  
Global Transaction Banking  
Trust & Securities Services  
60 Wall Street, 26th Floor  
New York, NY 10005
- (e) Deutsche Bank Trust Company Americas as Trustee,  
Indenture Trustee, Supplemental Interest Trust Trustee  
and in other related fiduciary, agency and administrative capacities  
Global Debt Services  
Trust & Securities Services  
60 Wall Street, 27th Floor  
New York, NY 10005
- (f) County of San Mateo  
c/o Michael P. Murphy, County Counsel  
400 County Center  
Redwood, CA 94063-1662  
Facsimile: (650) 363-4034
- (g) County of Monterey  
Charles J. McKee, Esq.  
168 West Alisal Street, 3<sup>rd</sup> Floor  
Salinas, CA 93901  
Facsimile: (831) 755-5283
- (h) Bryant University  
1150 Douglas Pike  
Smithfield, RI 02917  
Attn: Barry F. Morrison, CPA - Vice President of Business  
Affairs/Treasurer  
Facsimile: (401) 232-6466
- (i) The Metropolitan Transportation Authority  
Attn: Pat McCoy

347 Madison Avenue  
New York, NY 10017  
Telephone: (212) 878-0159

- (j) Georgetown University  
Attn: Stephanie Tsacoumis  
Vice President and General Counsel  
37th and O Streets, NW  
Washington, DC 20057
  
- (k) Wellington Management Company, LLP  
Attn: Robert J. Toner  
Vice President and Counsel  
75 State Street  
Boston, MA 02019

2. The Debtors were, at the time of the filing of their petition initiating these cases, and continue to be indebted to the creditors identified above.

3. Nixon Peabody is representing the creditors identified above in these bankruptcy proceedings.

4. Nixon Peabody does not hold any claims against, or hold any interest in, any of the Debtors.

5. Nixon Peabody hereby reserves the right to supplement or amend this statement at any time in the future. By making this statement, Nixon Peabody does not submit itself to the jurisdiction of this Court for any purpose other than with respect to this statement.

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I, David H. Lee, declare under penalty of perjury that I have read the foregoing and that it is true and correct to the best of my knowledge, information and belief.

Dated: December 28, 2010  
New York, New York

NIXON PEABODY LLP

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